

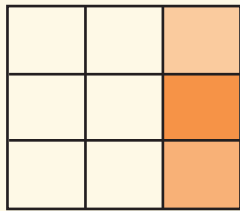
# IDFC Sterling Value Fund

An open ended equity scheme following a value investment strategy  
31st December 2021



IDFC MUTUAL FUND

## FUND FEATURES



Style Growth Blend Value

**About the Fund:** IDFC Sterling Value Fund is a value fund that focuses on active stock selection strategy.

**Category:** Value

**Monthly Avg AUM:** ₹ 4263.63 Crores

**Month end AUM:** ₹ 4,437.46 Crores

**Inception Date:** 7 March 2008

**Fund Manager:** Mr. Anoop Bhaskar (w.e.f. 30th April 2016) & Mr. Daylynn Pinto (w.e.f. 20th October 2016)

**Other Parameter:**

Beta	1.27
R Squared	0.87
Standard Deviation (Annualized)	29.84%
Sharpe*	0.59

**Portfolio Turnover**

Equity	0.33
Aggregate^	0.34

**Total Expense Ratio**

Regular	2.01%
Direct	0.88%

**Benchmark:** Tier 1: S&P BSE 500 TRI (w.e.f. 28<sup>th</sup> Dec, 2021) Tier 2: S&P BSE 400 MidSmallCap TRI

**SIP (Minimum Amount):** ₹ 100/- (Minimum 6 instalments)

**SIP Frequency:** Monthly

**SIP Dates (Monthly):** Investor may choose any day of the month except 29th, 30th and 31st as the date of instalment.

**Investment Objective:** Refer Pg No from 68 to 69  
**Minimum Investment Amount :** ₹ 5,000/- and any amount thereafter

**Option Available:** Growth, IDCW® (Payout, Reinvestment and Sweep (from Equity Schemes to Debt Schemes only))

**Exit Load:** ● If redeemed/switched out within 365 days from the date of allotment:

- ▶ Upto 10% of investment: Nil,
- ▶ For remaining investment: 1% of applicable NAV.
- If redeemed / switched out after 365 days from date of allotment: Nil. (w.e.f. May 08, 2020)

**NAV (₹)** as on December 31, 2021

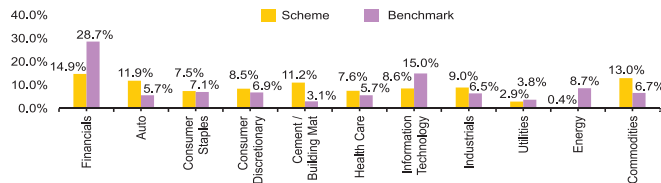
Regular Plan	Growth	90.17
Regular Plan	IDCW®	31.01

## PORTFOLIO

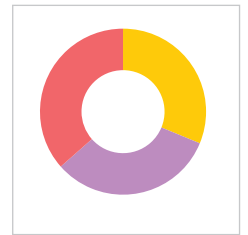
Name	% of NAV	Name	% of NAV
<b>Equity and Equity related Instruments</b>	<b>96.12%</b>	<b>Industrial Products</b>	<b>5.09%</b>
<b>Banks</b>	<b>10.13%</b>	Polycab India	1.83%
◦ICICI Bank	4.34%	Bharat Forge	1.65%
◦Axis Bank	2.68%	Graphite India	1.61%
State Bank of India	2.28%	<b>Ferrous Metals</b>	<b>3.65%</b>
Bank of Baroda	0.83%	◦Jindal Steel & Power	2.89%
<b>Software</b>	<b>8.83%</b>	Kirloskar Ferrous Industries	0.76%
◦Tata Consultancy Services	2.74%	<b>Leisure Services</b>	<b>3.17%</b>
◦HCL Technologies	2.68%	The Indian Hotels Company	2.19%
Persistent Systems	1.77%	EIH	0.98%
Zensar Technologies	1.65%	<b>Chemicals</b>	<b>3.09%</b>
<b>Consumer Non Durables</b>	<b>8.49%</b>	◦Deepak Nitrite	3.09%
◦Radico Khaitan	2.99%	<b>Finance</b>	<b>3.07%</b>
Tata Consumer Products	1.68%	Poonawalla Fincorp	2.08%
Emami	1.49%	Mas Financial Services	1.00%
Avanti Feeds	1.30%	<b>Industrial Capital Goods</b>	<b>2.67%</b>
Godrej Consumer Products	1.03%	◦CG Power and Industrial Solutions	2.67%
<b>Pharmaceuticals</b>	<b>8.02%</b>	<b>Power</b>	<b>2.66%</b>
Cipla	2.13%	KEC International	2.38%
Aurobindo Pharma	1.41%	Kalpataru Power Transmission	0.28%
Sun Pharmaceutical Industries	1.33%	<b>Gas</b>	<b>2.58%</b>
IPCA Laboratories	1.31%	Gujarat Gas	2.58%
Laurus Labs	1.03%	<b>Textile Products</b>	<b>2.41%</b>
Alembic Pharmaceuticals	0.81%	K.P.R. Mill	2.41%
<b>Auto Ancillaries</b>	<b>7.85%</b>	<b>Insurance</b>	<b>2.24%</b>
◦Minda Industries	3.79%	SBI Life Insurance Company	1.29%
Bosch	1.83%	ICICI Lombard General Insurance Company	0.95%
Wheels India	1.19%	<b>Transportation</b>	<b>2.03%</b>
Tube Investments of India	1.03%	VR Logistics	2.03%
<b>Consumer Durables</b>	<b>7.27%</b>	<b>Auto</b>	<b>1.85%</b>
◦Greenpanel Industries	2.65%	Tata Motors	1.85%
Volta	2.10%	<b>Construction Project</b>	<b>1.68%</b>
Butterfly Gandhimathi Appliances	1.62%	NCC	1.68%
Mayur Uniquoters	0.90%	<b>Retailing</b>	<b>1.52%</b>
<b>Cement &amp; Cement Products</b>	<b>6.36%</b>	V-Mart Retail	1.52%
JK Cement	1.88%	<b>Textiles - Cotton</b>	<b>1.47%</b>
The Ramco Cements	1.58%	Vardhman Textiles	1.47%
Nuvoco Vistas Corporation	1.07%	<b>Net Cash and Cash Equivalent</b>	<b>3.88%</b>
Ambuja Cements	0.98%	<b>Grand Total</b>	<b>100.00%</b>
Sagar Cements	0.85%		

◦Top 10 Equity Holdings

## SECTOR ALLOCATION



## MARKET CAP



Large Cap	31.22%
Mid Cap	32.28%
Small Cap	36.50%

This product is suitable for investors who are seeking*	Scheme risk-o-meter	Benchmark risk-o-meter	Benchmark risk-o-meter
<ul style="list-style-type: none"> <li>• To create wealth over long term.</li> <li>• Investment predominantly in equity and equity related instruments following a value investment strategy.</li> </ul> <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	<p>Investors understand that their principal will be at Very High risk</p>	<p>Tier 1: S&amp;P BSE 500 TRI</p>	<p>Tier 2: S&amp;P BSE 400 MidSmallCap</p>

## Performance Table

Scheme Name	CAGR Returns (%)					Current Value of Investment of ₹ 10,000				
	1 Year	3 Years	5 Years	10 Years	Since Inception Mar 07, 2008	1 Year	3 Years	5 Years	10 Years	Since Inception Mar 07, 2008
IDFC Sterling Value Fund <sup>§</sup>	64.45%	21.10%	20.05%	19.64%	17.24%	16,445	17,771	24,959	60,210	90,170
Tier 1: S&P BSE 500 TRI <sup>#</sup>	31.63%	19.30%	18.05%	16.75%	11.52%	13,163	16,987	22,951	47,146	45,163
Tier 2: S&P BSE 400 MidSmallCap <sup>#</sup>	51.77%	23.47%	19.15%	19.22%	12.26%	15,177	18,835	24,035	58,142	49,497
Nifty 50 TRI <sup>#</sup>	25.59%	18.27%	17.65%	15.54%	11.11%	12,559	16,552	22,561	42,467	42,895

Performance based on NAV as on 31/12/2021. Past performance may or may not be sustained in future.

For other funds managed by the fund manager, please refer page no. 56 - 58 & the respective fund pages

The performances given are of regular plan growth option.

Regular and Direct Plans have different expense structure. Direct Plan shall have a lower expense ratio excluding distribution expenses, commission expenses etc.

\*Risk-free rate assumed to be 3.60% (FBIL OVERNIGHT MIBOR as on 31<sup>st</sup> December 2021). Ratios calculated on the basis of 3 years history of monthly data.

^Portfolio Turnover ratio is calculated as Lower of purchase or sale during the period / Average AUM for the last one year (includes Fixed Income securities and Equity derivatives).

#Benchmark Returns. \*\*Additional Benchmark Returns.

§The fund has been repositioned from a mid cap fund to a value fund w.e.f. May 28, 2018. ®Income Distribution and Capital Withdrawal