

# CATCH THEM YOUNG

Introducing

## Bandhan Nifty Smallcap 250 Index Fund

NFO Opens: 12<sup>th</sup> December 2023 | NFO Closes: 19<sup>th</sup> December 2023



### Simplifying Small cap investing with Index Funds

Why should investors consider investing in Small cap funds



1

**Small caps:** Gateway to emerging businesses not available in Large caps



Capital Markets



Hotels & resorts



Specialty chemicals



Auto Components

2

70% of the Multibaggers\* have been Small caps

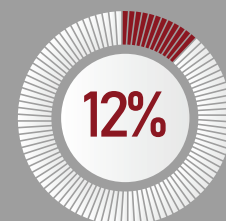
- ▶ Since 2000, India has delivered the highest proportion of Multibaggers (\*10x returns) across major markets
- ▶ Of the top 500 stocks over 50% stocks generated over 10x returns



Small cap



Mid cap



Large cap

## But choosing the right Small cap funds is challenging

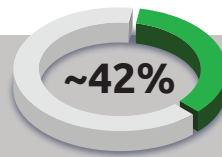


Currently, there are  
~25 Small cap active funds,  
each with a different strategy



Moreover,  
the **performance variability** between  
these funds is **very high**

Best  
performing  
fund



Worst  
performing  
fund



Small  
cap  
index



Investors run the **risk of being caught on the wrong side.**

## Instead investors can simply choose a low-cost Small cap Index Fund

Source/Disclaimer: The industry/sub-industry mentioned above is for illustration purposes only and should not be used for the development/implementation of investment strategy. It may not be construed as investment advice to any party. They may or may not be a part of our portfolio/strategy/scheme. Data on Multibagger-Goldman Sachs- Investing in India's medium-term growth story; Identifying potential multi-baggers. GS defines Multibaggers as stocks generating 10x returns within a 5-year rolling period since 2000. Data basis latest report as of 01st June 2023. MFI. Data as of 30th November 2023. The return variability is basis 1-year CAGR for active small cap schemes. The above chart is used to explain the concept and is for illustration purposes only. It should not be used for the development of investment strategy. Performance results may have inherent limitations, and no representation is being made that any investor will or is likely to achieve. Past performance may or may not be sustained in the future.

Benchmark

Nifty Smallcap 250 TRI

Fund Manager

Mr. Nemish Sheth

Minimum  
Application  
Amount

Lumpsum purchase - Rs. 1000/- and in multiples of Re. 1/- thereafter  
SIP - Rs. 100/- and in multiples of Re. 1 thereafter [Minimum 6 installments]  
SWP - Rs. 200/- and any amount thereafter  
STP - Rs 500/- and any amount thereafter

Exit Load

NIL

Benchmark Riskometer



Nifty Smallcap 250 TRI

Scheme Riskometer



Investors understand that  
their principal will be at  
Very High risk

### Bandhan Nifty Smallcap 250 Index Fund

(An open ended scheme tracking Nifty Smallcap 250 Index)

This product is suitable for investors who are seeking\*:

- To create wealth over a long term.
- Investment in equity and equity related instruments belonging to Nifty Smallcap 250 Index

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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