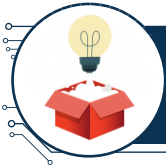


# Build Portfolios for TOMORROW'S OPPORTUNITIES

Introducing

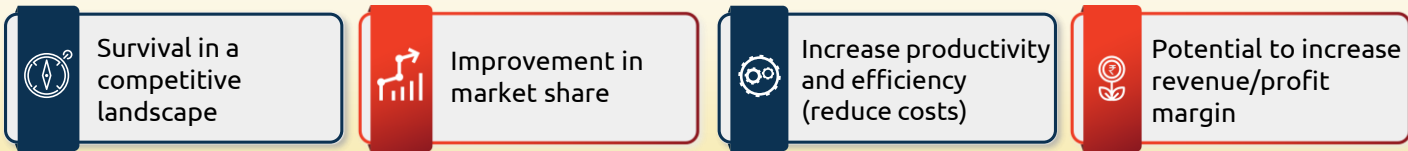
## Bandhan Innovation Fund

NFO Opens: 10<sup>th</sup> April 2024 | NFO Closes: 24<sup>th</sup> April 2024



**Innovation is the practical implementation of ideas that result in the introduction or improvement in offering goods or services**

### Innovation helps companies holistically

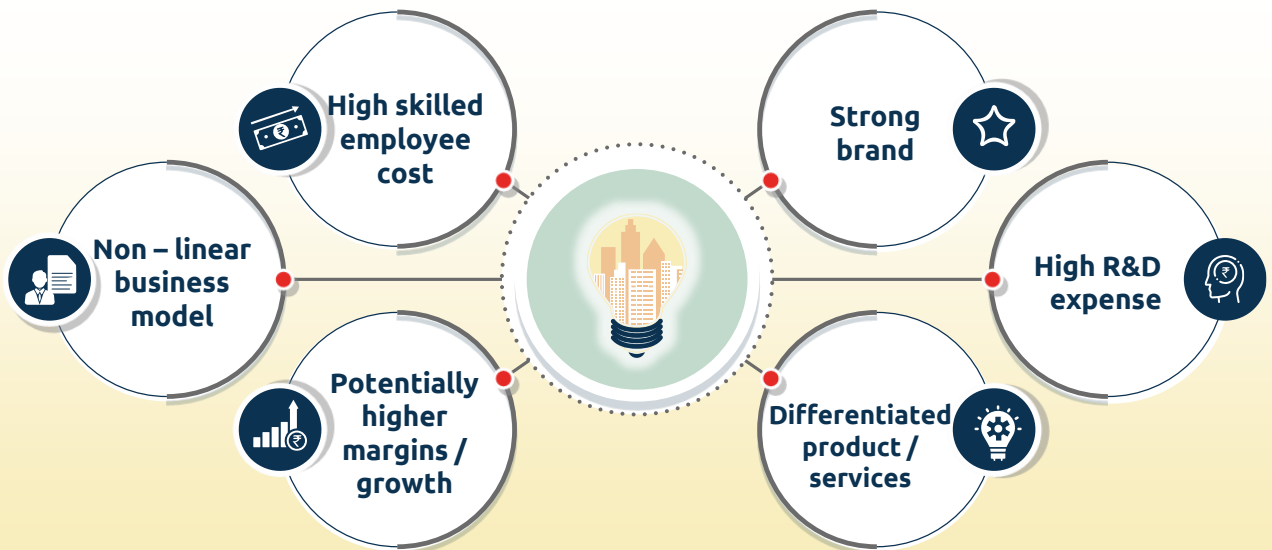


### Innovation happening across sectors



Note: Not limited to the above-mentioned sectors only.

### Characteristics of innovative companies



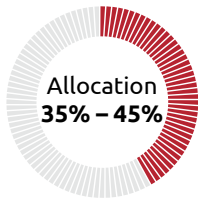
Note: A non-linear business model means businesses that are not very dependent on resources like people, capital, physical footprint, etc. Broad understanding of innovative companies.

## Portfolio construction approach



### Leading Innovators

- Industry leading companies with high investment into R&D.
- Companies that can create entirely new markets and have a high market share.

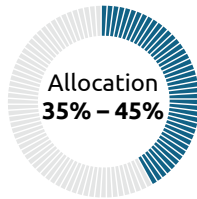


**Typical Industries:**  
Internet, Software, Pharma proprietary products etc.



### Rising Innovators

- Companies that leverage innovation to create a competitive advantage.
- Focus on improving existing services/product offering.

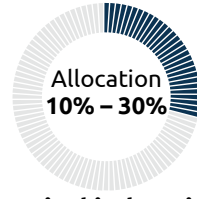


**Typical industries:**  
Consumer discretionary, Financial services, Healthcare



### Emerging Innovators

- Companies identifying market gaps, creating new products/services that disrupt the sector.
- Companies with low market share but strong growth projection.



**Typical industries:**  
Low innovation companies, Offshore innovating companies, Commodity stocks, etc.

**Note:** Broad allocation approach, which would depend on the portfolio manager approach/ thesis.

## Who is this fund suitable for



Suitable for diversification in one's satellite portfolio for potential alpha generation

Patient investors looking to participate in the innovation theme with a long-term investment horizon, especially through SIP

Being a thematic fund, investors need to have relatively higher risk appetite for potentially higher returns

**Past performance may or may not be sustained in the future.**

## Fund details

Benchmark	Nifty 500 TRI
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Fund Managers	Equity portion: <b>Mr. Manish Gunwani</b> Debt portion: <b>Mr. Brijesh Shah</b> Overseas portion: <b>Ms. Ritika Behera</b>
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Exit Load	If redeemed/switched out within 30 days from the date of allotment: 0.50% of the applicable NAV If redeemed/switched out after 30 days from date of allotment - Nil
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Minimum Application Amount	Lumpsum purchase - Rs. 1000/- and in multiples of Re. 1/- thereafter SIP - Rs. 100/- and in multiples of Re. 1 thereafter [Minimum 6 installments] SWP - Rs. 200/- and any amount thereafter; STP - Rs. 500/- and any amount thereafter
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Benchmark Riskometer



NIFTY 500 TRI

Scheme Riskometer



Investors understand that their principal will be at Very High risk

### Bandhan Innovation Fund

(An open-ended scheme following an innovation theme)

This product is suitable for investors who are seeking\*:

- To create wealth over a long term.
- Investment predominantly in equity and equity-related instruments of companies following innovation theme.

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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