



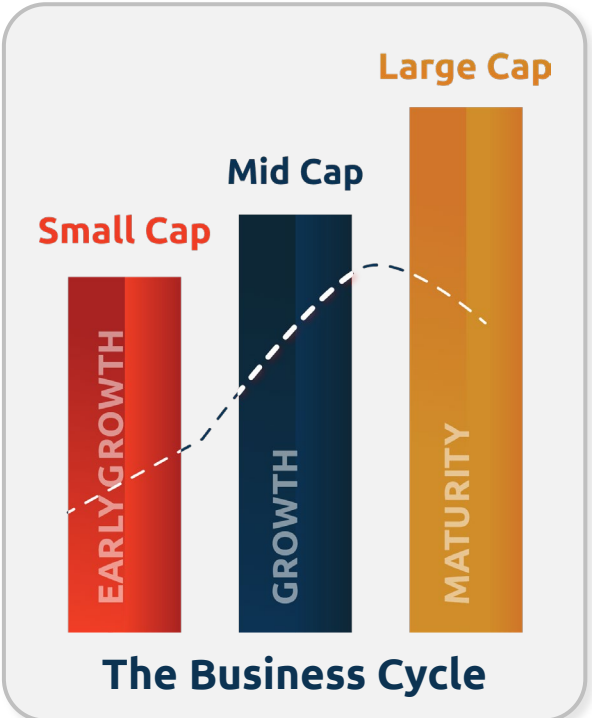
Seek the balance between potential **Growth** and relative **Stability**

Introducing

# Bandhan Nifty Midcap 150 Index Fund

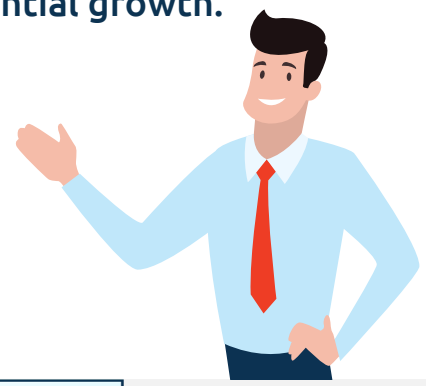
NFO Opens: 3<sup>rd</sup> September 2024 | NFO Closes: 13<sup>th</sup> September 2024

## Why Mid Caps should be part of your portfolio?



**01** Typically sit on the **'Sweet Spot'** of Company Lifecycle

Mid caps often capture businesses in the lifecycle stage where they have a proven business model and a significant runway for potential growth.



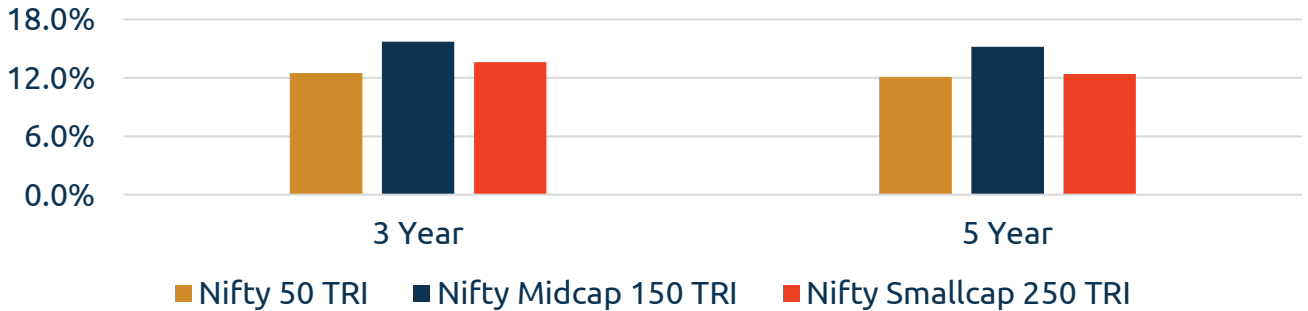
**02** Houses many category leaders



Source/Disclaimer- Data as on 31<sup>st</sup> July 2024. The sectors/stocks mentioned herein are only for illustrative purposes and should not be construed as a recommendation from Bandhan Mutual Fund or an indicative portfolio of any scheme of Bandhan Mutual Fund. Bandhan Mutual Fund may or may not hold any position in these sectors/stocks.

On a rolling return basis, the Mid Cap Index has outperformed both the Large and Small Cap Index

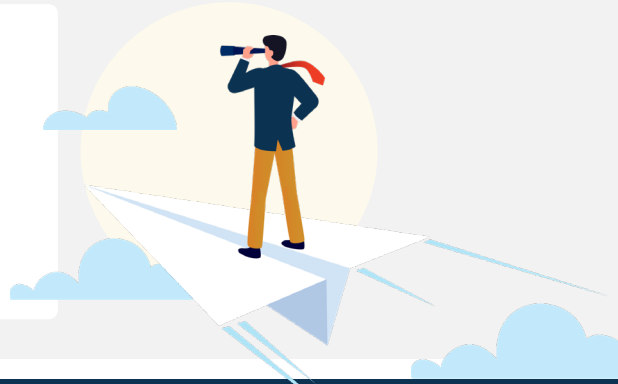
## Rolling Returns



Source: NSE. Data as of end of 01st April 2005 to 31st July 2024. Performance results may have inherent limitations, and no representation is being made that any investor will or is likely to achieve. Past performance may or may not be sustained in the future.

## Who is this suitable for?

- ◆ Investors who have a higher risk appetite
- ◆ Experienced investors or have access to expert advice
- ◆ Investors with long term horizon



## Fund Details

### Benchmark

Nifty Midcap 150 TRI

### Fund Manager

Mr. Nemish Sheth

### Exit Load

0.25% of the applicable NAV - If redeemed /switched out within 15 days from the date of allotment  
Nil - If redeemed/switched out after 15 days from date of allotment

### Minimum Application Amount

Lumpsum purchase - Rs. 1000/- and in multiples of Re. 1/- thereafter  
SIP - Rs. 100/- and in multiples of Re. 1 thereafter [Minimum 6 installments]  
STP - Rs. 500/- and any amount thereafter  
SWP - Rs. 200/- and any amount thereafter

### Benchmark Riskometer



Nifty Midcap 150 TRI

### Scheme Riskometer



Investors understand that their principal will be at Very High risk

## Bandhan Nifty Midcap 150 Index Fund

(An open-ended scheme tracking Nifty Midcap 150 Index)

This product is suitable for investors who are seeking\*:

- To create wealth over a long term.
- Investment in equity and equity related instruments belonging to Nifty Midcap 150 Index.

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

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