



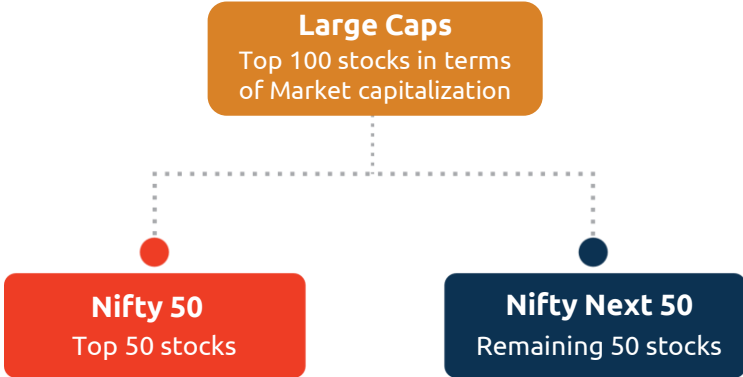
Meet the ones which are **Next** in line

# Bandhan Nifty Next 50 Index Fund

(An open-ended scheme tracking the Nifty Next 50 Index)

NFO Opens: **13th February 2025** | NFO Closes: **25th February 2025**

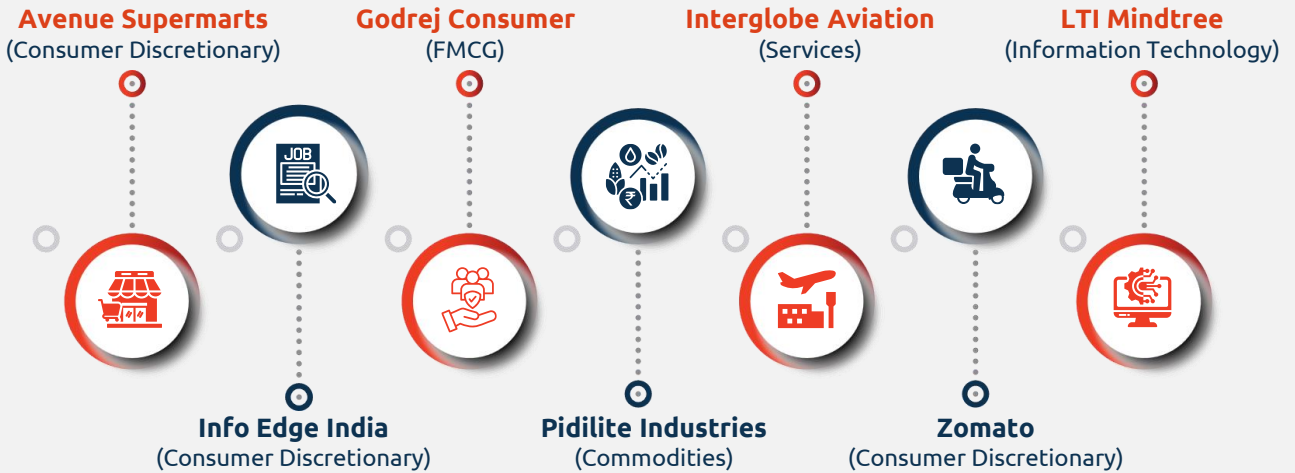
## Decoding the Nifty Next 50 Index



- ▶ The Nifty Next 50 represents the remaining 50 stocks from the Nifty 100, after excluding the Nifty 50 companies.
- ▶ This index accounts for 18% of the full market capitalisation of stocks listed on the NSE.

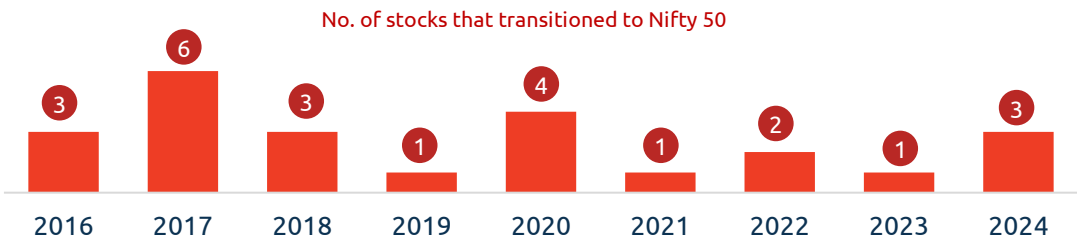
## 3 reasons you should consider investing in the Nifty Next 50 Index

### 1) Exposure to Industry Disrupting Large Companies



### 2) Launched pad for Nifty 50 Index

More often than not, stocks from Nifty Next 50 basket tend to transition to Nifty 50

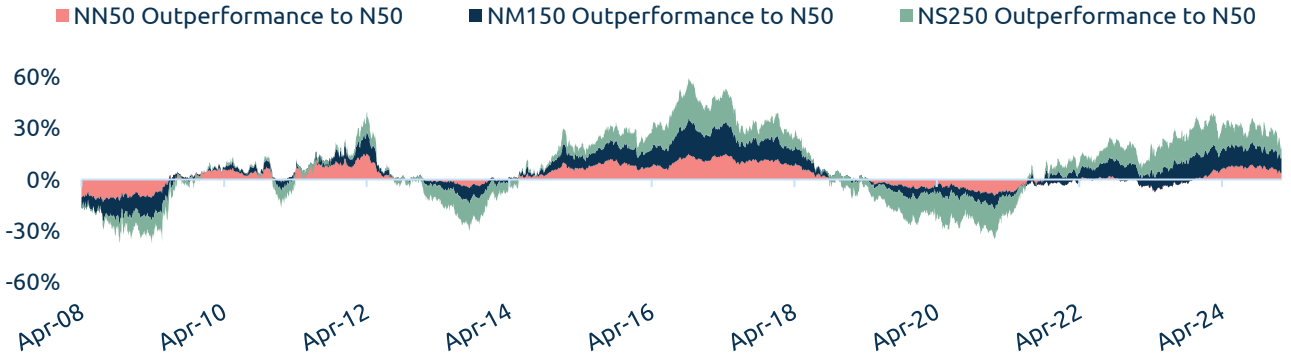


Source- NSE. Data as per the latest available report (November 2024).

### 3) Nifty Next 50: Strength of Large Caps, Spirit of Mid & Small Caps

In the last 9 years, 24 stocks have graduated to the Nifty 50

#### 3 Year Rolling Return Outperformance to Nifty 50



The Nifty Next 50, a large-cap index, frequently aligns with the trends of mid and small-cap stocks, outperforming the Nifty 50 when they perform well and underperforming when they fall behind.

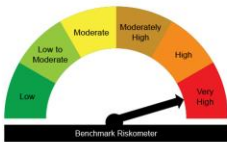
Source- NSE. Data as of 31st January 2025. Performance results have several inherent limitations, and no assurances are made that any investor will or is likely to achieve similar outcomes. Past performance is not necessarily indicative of future results. The graph above is intended solely for illustrative purposes to explain the concept and should not be used for developing or implementing an investment strategy.

### How does the Nifty 50 Index stack up against Nifty 50 & Nifty 100?

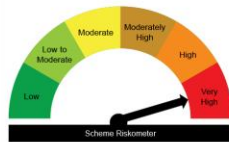
| Parameter  | Period  | Nifty 50 TRI | Nifty Next 50 TRI | Nifty 100 TRI |
|------------|---------|--------------|-------------------|---------------|
| CAGR       | 1 Year  | 9.6%         | 15.0%             | 10.3%         |
|            | 3 Year  | 12.0%        | 16.3%             | 12.3%         |
|            | 5 Year  | 15.8%        | 18.4%             | 16.0%         |
|            | 10 Year | 11.7%        | 13.7%             | 11.9%         |
| Volatility | 1 Year  | 13.9%        | 20.1%             | 14.5%         |
|            | 3 Year  | 14.0%        | 17.7%             | 14.2%         |
|            | 5 Year  | 19.0%        | 19.7%             | 18.7%         |
|            | 10 Year | 16.5%        | 18.0%             | 17.4%         |

Source- NSE. Data as of the end of 31st January 2025. Performance results have several inherent limitations, and no assurances are made that any investor will or is likely to achieve similar outcomes. Past performance is not necessarily indicative of future results.

|                                   |  |                     |                  |                  |   |
|-----------------------------------|--|---------------------|------------------|------------------|---|
| <b>Benchmark</b>                  | Nifty Next 50 TRI  | <b>Fund Manager</b> | Mr. Nemish Sheth | <b>Exit Load</b> | <ul style="list-style-type: none"> <li>• 0.25% - if redeemed on or before 15 days from the allotment date</li> <li>• Nil - if redeemed after 15 days from the allotment date</li> </ul> |
| <b>Minimum Application Amount</b> | Lumpsum purchase - Rs. 1000/- and in multiples of Re. 1/- thereafter; Additional purchase - Rs. 1000/- and in multiples of Re. 1/- thereafter; Repurchase/Redemption - Rs. 500/- or the account balance of the investor, whichever is less<br>SIP - Rs. 100/- and in multiples of Re. 1 thereafter; [Minimum 6 installments]<br>SWP - Rs. 200/- and any amount thereafter; STP - Rs. 500/- and any amount thereafter |                     |                  |                  |   |



Nifty Next 50 TRI



Investors understand that their principal will be at Very High risk

#### Bandhan Nifty Next 50 Index Fund

(An open-ended scheme tracking Nifty Next 50 Index)

This product is suitable for investors who are seeking\*:

- To create wealth over a long term.
- Investment in equity and equity-related instruments belonging to Nifty Next 50 Index

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

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